



14 May 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Tse Nga Ying	13 May 2015	Sale	20,000	\$1.3000	3,449,734	0.4336%
		Sale	20,000	\$1.3100	3,429,734	0.4311%
		Sale	40,000	\$1.3200	3,389,734	0.4261%
		Sale	20,000	\$1.3300	3,369,734	0.4236%

End

Note:

Tse Nga Ying is a Class (6) associate connected with the Offeree company.

Tse Nga Ying is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for her own account.