

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Tam Chun Wai	13 May 2015	Sale	50,000	\$1.2800	0	0.0000%
Edwin						

End

Note:

Tam Chun Wai Edwin is a Class (6) associate connected with the Offeree company.

Tam Chun Wai Edwin is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.