

18 May 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Purchase / Sale</b>	<b>Number of securities</b>	<b>Price per unit</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
UBS Group AG	15 May 2015	Convertible bonds/notes	Purchase	3,000,000	\$77.9745	86,300,000	5.7541%
		Convertible bonds/notes	Sale	3,000,000	\$78.9741	86,300,000	5.7541%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.