

19 May 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	18 May 2015	Derivatives	Other types of products	Entering into of a derivative contract	8,000	18 December 2016	\$24.0250	\$192,200.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	28,000	18 December 2015	\$24.0000	\$672,000.00 00	0



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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End

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.