

3 Jun 2014

**Possible general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C.	30/05/2014	Ordinary shares	Unsolicited client facilitation trade in the relevant securities	Sale	4,500	\$557,100	\$123.8	\$123.8
		Ordinary shares	Unsolicited client facilitation trade in the relevant securities	Purchase	4,500	\$557,261.55	\$123.8359	\$123.8359

End

Note:

1. Goldman Sachs (Asia) L.L.C. is a Class (2) associate and an exempt principal trader connected with the Offeree.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. is ultimately owned by The Goldman Sachs Group Inc.