

Possible general offer

Disclosure of dealings in the shares of CASH Financial Services Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---------------|-------------|--------------------|------------------|-----------------|--|--|
| Cheng Pui Lai | 22 May 2015 | Sale | 384,000 | \$0.7200 | 16,524,000 | 0.3996% |
| Majone | | Sale | 384,000 | \$0.7300 | 16,140,000 | 0.3903% |
| | | Sale | 3,258,000 | \$0.7400 | 12,882,000 | 0.3115% |
| | | Sale | 5,718,000 | \$0.7500 | 7,164,000 | 0.1732% |
| | | Sale | 4,488,000 | \$0.7600 | 2,676,000 | 0.0647% |
| | | Sale | 1,896,000 | \$0.7700 | 780,000 | 0.0188% |
| | | Sale | 480,000 | \$0.7900 | 300,000 | 0.0072% |
| | | Sale | 300,000 | \$0.8000 | 0 | 0.0000% |

End

Public Disclosure Form

Note:

Cheng Pui Lai Majone is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.