

9 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	6 June 2014	Ordinary shares	Delta-hedging for an unsolicited client swap	Sale	2,423,000	\$302,875,000	\$125.00	\$125.00

End

Note:

1. UBS AG is a class (2) associate and an exempt principal trader connected with the offeree.
2. Dealings were made for its own account.