

7 January 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Pine River Capital Management L.P.	5 January 2015	Derivatives	Other types of products	Entering into of a derivative contract	239,000	8 January 2025	\$11.4200	\$2,729,380	239,000
		Derivatives	Other types of products	Entering into of a derivative contract	209,000	8 January 2025	\$11.4000	\$2,382,600	448,000

		Derivatives	Other types of products	Entering into of a derivative contract	487,000	8 January 2025	\$11.3800	\$5,542,060	935,000
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	8 January 2025	\$11.3600	\$159,040	949,000
		Derivatives	Other types of products	Entering into of a derivative contract	318,000	3 May 2015	\$11.3800	\$3,618,840	1,267,000

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.