

27 May 2015

Mandatory general offer
Disclosure of dealings in the shares of Enviro Energy International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chan Wan Tsun Adrian Alan	18 May 2015	Options	Share option	Exercising of option / traded option contract	11,351,351	31 December 2013	30 December 2022	\$0.1149	\$1,304,270.23 00	10,641,892

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Chan Wan Tsun Adrian Alan is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The disclosure form was received by the Executive on 28 May 2015.