

28 May 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	27 May 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$812,600.000	\$23.9000	\$23.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	\$286,100.000	\$23.8500	\$23.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,000	\$142,900.000	\$23.9000	\$23.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$47,800.000	\$23.9000	\$23.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,633	\$39,273.6500	\$24.0500	\$24.0500



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	18,000	\$429,773.8 176	\$23.8763	\$23.8763
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	20,000	\$477,700.0 000	\$24.0000	\$23.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,000	\$143,100.0 000	\$23.8500	\$23.8500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.