



15 May 2015

Possible general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Brave Leader Limited	15 May 2015	Purchase	113,194,550	\$0.0000	239,814,100	24.3011%

End

Note:

Brave Leader Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Brave Leader Limited is ultimately owned by (1) Wu Yueshi, (2) Xiong Fanyi and (3) Wu Xingxing.