

1 June 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Enviro Energy International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lo Chi Kit	1 June 2015	Options	Share option	Exercising of option / traded option contract	425,676	31 December 2013	30 December 2022	\$0.1149	\$48,910.1700	1,135,135

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Lo Chi Kit is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.