

1 June 2015

Mandatory general offer
Disclosure of dealings in the shares of Enviro Energy International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|----------------|-------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Tam Hang Chuen | 1 June 2015 | Options | Share option | Exercising of option / traded option contract | 425,676 | 31 December 2013 | 30 December 2022 | \$0.1149 | \$48,910.1700 | 425,676 |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Tam Hang Chuen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.