

4 June 2015

Whitewash transaction
Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--|-------------|----------------------------|-------------------------|------------------------|---|---|
| Munsun Global Mining Investment Fund LP II | 4 June 2015 | Sale | 13,500,000 | \$0.6050 | 606,480,000 | 11.8220% |

End

Note:

Munsun Global Mining Investment Fund LP II is a Class (6) associate connected with the Offeree company.

Munsun Global Mining Investment Fund LP II is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SFC

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證券及期貨事務監察委員會

Public Disclosure Form

Dealings were made for its own account.

Munsun Global Mining Investment Fund LP II is ultimately owned by MUNSUN ASSETS MANAGEMENT LTD.

The total resultant balance of all the shares held by the funds and trust under Munsun Assets Management Ltd is 1,482,800,000 shares, representing 28.9044% of total issued share capital of the Offeree Company.