

8 January 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings (Note 4)	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	2 January 2015	Derivatives	Other types of products	Entering into of a derivative contract	30,000	15 January 2015	\$12.5000	\$375,000.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	20,000	15 January 2015	\$12.3800	\$247,600.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	15 January 2015	\$12.3400	\$12,340.0000	0

	Derivatives	Other types of products	Entering into of a derivative contract	14,000	15 January 2015	\$12.3200	\$172,480.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	50,000	15 January 2015	\$12.3000	\$615,000.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,000	15 January 2015	\$12.2800	\$24,560.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	3,000	15 January 2015	\$12.2600	\$36,780.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	10,000	15 January 2015	\$12.1600	\$121,600.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	10,000	15 January 2015	\$12.1200	\$121,200.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	30,000	15 January 2015	\$12.1000	\$363,000.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	11,000	15 January 2015	\$12.0400	\$132,440.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	69,000	15 January 2015	\$12.0000	\$828,000.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	19,000	15 January 2015	\$11.9800	\$227,620.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	9,000	15 January 2015	\$11.9600	\$107,640.0000	0

	Derivatives	Other types of products	Entering into of a derivative contract	7,000	15 January 2015	\$11.9400	\$83,580.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	257,000	15 January 2015	\$11.9200	\$3,063,440.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	25,000	15 January 2015	\$11.9000	\$297,500.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	50,000	15 January 2015	\$11.8600	\$593,000.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	208,000	2 February 2015	\$11.6000	\$2,412,800.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	47,000	2 February 2015	\$11.5800	\$544,260.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	14,000	2 February 2015	\$11.5600	\$161,840.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	142,000	2 February 2015	\$11.5400	\$1,638,680.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	280,000	2 February 2015	\$11.5200	\$3,225,600.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	189,000	2 February 2015	\$11.5000	\$2,173,500.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	99,000	2 February 2015	\$11.4800	\$1,136,520.0000	0

	Derivatives	Other types of products	Entering into of a derivative contract	27,000	2 February 2015	\$11.4600	\$309,420.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	37,000	2 February 2015	\$11.4400	\$423,280.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	112,000	2 February 2015	\$11.4200	\$1,279,040.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	68,000	2 February 2015	\$11.4000	\$775,200.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	11,000	2 February 2015	\$11.3800	\$125,180.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	16,000	2 February 2015	\$11.3600	\$181,760.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	23,000	2 February 2015	\$11.3400	\$260,820.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	6,000	2 February 2015	\$11.3200	\$67,920.0000	0
	Derivatives	Other types of products	Entering into of a derivative contract	112,000	2 February 2015	\$11.3000	\$1,265,600.0000	0

End

Note:

1. Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

2. Dealings were made for the account of discretionary investment clients.
3. Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.
4. These dealings are cash settled short sale transactions.