

8 January 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings (Note 4)	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	31 December 2014	Options	Call option	Closing out of an option / traded option contract	2,900,000	2 July 2014	31 December 2014	\$2.7525	\$7,982,250.0000	0
		Options	Call option	Closing out of an option / traded option contract	9,800,000	3 July 2014	31 December 2014	\$2.6239	\$25,714,220.0000	0



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

1. Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.
2. Dealings were made for the account of discretionary investment clients.
3. Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.
4. These dealings are cash settled short sale transactions.