

10 June 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	9 June 2015	Ordinary shares	Arbitrage	Purchase	60,000	\$1,431,000.0000	\$23.8500	\$23.8500
		Ordinary shares	Arbitrage	Sale	52,000	\$1,209,000.0000	\$23.2500	\$23.2500
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	4,000	\$93,000.0000	\$23.2500	\$23.2500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	8,000	\$186,500.0000	\$23.3500	\$23.3000

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	38,000	\$894,900.0 000	\$23.5500	\$23.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	32,000	\$753,600.0 000	\$23.5500	\$23.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	32,000	\$753,600.0 000	\$23.5500	\$23.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	30,000	\$700,500.0 000	\$23.3500	\$23.3500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$793,900.0 000	\$23.3500	\$23.3500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$792,200.0 000	\$23.3000	\$23.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	38,000	\$891,100.0 000	\$23.4500	\$23.4500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	8,000	\$186,800.0 000	\$23.3500	\$23.3500



		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$792,200.0 000	\$23.3000	\$23.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	38,000	\$885,400.0 000	\$23.3000	\$23.3000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	18,000	\$418,500.0 000	\$23.2500	\$23.2500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.