

8 January 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings (Note 4)	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	31 December 2014	Derivatives	Other types of products	Closing out of a derivative contract	1,391,000	31 December 2014	\$10.1600	\$14,132,560.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.
2. Dealings were made for the account of discretionary investment clients.
3. Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.
4. These dealings are cash settled short sale transactions.