

12 June 2015

Mandatory general offer
Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
NG Chee Hung Frederick	12 June 2015	Options	Share option	Exercising of option / traded option contract	2,000,000	10 January 2015	9 January 2018	\$0.4140	\$828,000.000	0

End

Note:

NG Chee Hung Frederick is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.