

15 June 2015

**Whitewash transaction**
**Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	12 June 2015	Purchase	130,000	\$1.0400	808,189,968	15.7500%
		Purchase	410,000	\$1.0600	808,189,968	15.7500%
		Purchase	250,000	\$1.0900	808,189,968	15.7500%
		Purchase	210,000	\$1.1400	808,189,968	15.7500%
		Purchase	250,000	\$1.1500	808,189,968	15.7500%

End

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.



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SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.