

15 June 2015

## Possible general offer

## Disclosure of dealings in the shares of Heng Fai Enterprises Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Fong Kwok	12 June	Options	Share option	Exercising of option /	10,197,080	13 February	12 February	\$0.1128	\$1.0000	0
Jen	2015			traded option		2015	2020			
				contract						

End



Note:

Fong Kwok Jen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.