

15 June 2015

**Possible general offer**
**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Cui Wei	12 June 2015	Options	Share option	Exercising of option / traded option contract	125,000	2 July 2011	2 July 2018	\$1.8400	\$230,000.000	120,000

End

Note:

Cui Wei is a Class (3) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 15 June 2015.