



15 June 2015

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Zhang Wei	12 June 2015	Options	Share option	Exercising of option / traded option contract	262,000	2 July 2011	2 July 2018	\$1.8400	\$482,080.000	150,500

End

Note:

Zhang Wei is a Class (3) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 15 June 2015.