

18 June 2015

Possible general offer
Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Templeton Investment Counsel, LLC	17 June 2015	Sale	234,000	\$4.9000	40,941,072	7.1503%
		Sale	21,000	\$4.9050	40,920,072	7.1466%
		Sale	182,000	\$4.9100	40,738,072	7.1148%
		Sale	10,000	\$4.9150	40,728,072	7.1131%
		Sale	76,000	\$4.9200	40,652,072	7.0998%
		Sale	18,000	\$4.9250	40,634,072	7.0967%
		Sale	77,000	\$4.9300	40,557,072	7.0832%
		Sale	25,000	\$4.9350	40,532,072	7.0788%
		Sale	49,000	\$4.9400	40,483,072	7.0703%
		Sale	8,000	\$4.9450	40,475,072	7.0689%



		Sale	58,000	\$4.9500	40,417,072	7.0588%
		Sale	11,000	\$5.0000	40,406,072	7.0568%
		Sale	1,000	\$5.0100	40,405,072	7.0567%
		Sale	20,000	\$5.0200	40,385,072	7.0532%
		Sale	4,000	\$5.0250	40,381,072	7.0525%
		Sale	9,000	\$5.0300	40,372,072	7.0509%

End

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..