

19 June 2015

Possible general offer
Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Templeton Investment Counsel, LLC	18 June 2015	Sale	41,000	\$4.7300	40,331,072	7.0437%
		Sale	12,000	\$4.7500	40,319,072	7.0416%
		Sale	58,000	\$4.7600	40,261,072	7.0315%
		Sale	1,000	\$4.7700	40,260,072	7.0313%
		Sale	23,000	\$4.8500	40,237,072	7.0273%
		Sale	1,000	\$4.8550	40,236,072	7.0271%
		Sale	17,000	\$4.8600	40,219,072	7.0242%
		Sale	14,000	\$4.8700	40,205,072	7.0217%
		Sale	67,000	\$4.9000	40,138,072	7.0100%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..