

20 June 2015

**Possible general offer**
**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Templeton Investment Counsel, LLC	19 June 2015	Sale	315,000	\$4.8000	39,823,072	6.9550%
		Sale	3,000	\$4.8050	39,820,072	6.9545%
		Sale	24,000	\$4.8100	39,796,072	6.9503%
		Sale	2,000	\$4.8150	39,794,072	6.9500%
		Sale	111,000	\$4.8200	39,683,072	6.9306%
		Sale	3,000	\$4.8250	39,680,072	6.9300%
		Sale	83,000	\$4.8300	39,597,072	6.9155%
		Sale	67,000	\$4.8400	39,530,072	6.9038%
		Sale	32,000	\$4.8500	39,498,072	6.8983%
		Sale	4,000	\$4.8550	39,494,072	6.8976%



		Sale	20,000	\$4.8600	39,474,072	6.8941%
		Sale	1,000	\$4.8800	39,473,072	6.8939%

End

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..