



23 June 2015

**Possible general offer**

**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Templeton Investment Counsel, LLC	22 June 2015	Sale	229,000	\$4.8000	39,244,072	6.8539%
		Sale	121,000	\$4.8100	39,123,072	6.8328%
		Sale	94,000	\$4.8200	39,029,072	6.8163%
		Sale	104,000	\$4.8300	38,925,072	6.7982%
		Sale	37,000	\$4.8400	38,888,072	6.7917%
		Sale	24,000	\$4.8500	38,864,072	6.7875%

End

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..