

24 June 2015

Mandatory general offer
Disclosure of dealings in the shares of Enviro Energy International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lo Chi Kit	24 June 2015	Options	Share option	Exercising of option / traded option contract	141,892	23 June 2012	22 June 2021	\$0.3066	\$43,504.0900	993,243
		Options	Share option	Exercising of option / traded option contract	141,892	9 July 2012	8 July 2020	\$0.3947	\$56,004.7700	851,351



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Lo Chi Kit is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.