

24 Julie 2013

Mandatory general offer

Disclosure of dealings in the shares of Enviro Energy International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Tam Hang	24 June	Options	Share option	Exercising of option /	141,892	9 July 2012	8 July 2020	\$0.3947	\$56,004.7700	283,784
Chuen	2015			traded option						
				contract						
		Options	Share option	Exercising of option /	141,892	23 June	22 June	\$0.3066	\$43,504.0900	141,892
				traded option		2012	2021			
				contract						

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Public Disclosure Form

Note:

End

Tam Hang Chuen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.