

25 June 2015

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Templeton Investment Counsel, LLC	24 June 2015	Sale	102,000	\$4.9000	38,077,072	6.6444%
		Sale	14,000	\$4.8900	38,063,072	6.6420%
		Sale	11,000	\$4.8800	38,052,072	6.6401%
		Sale	85,000	\$4.8600	37,967,072	6.6252%
		Sale	101,000	\$4.8500	37,866,072	6.6076%
		Sale	26,000	\$4.8300	37,840,072	6.6031%
		Sale	38,000	\$4.8200	37,802,072	6.5964%
		Sale	103,000	\$4.8100	37,699,072	6.5785%
		Sale	89,000	\$4.8000	37,610,072	6.5629%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..