

26 June 2015

**Possible general offer**
**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Templeton Investment Counsel, LLC	25 June 2015	Sale	6,000	\$4.8800	37,604,072	6.5619%
		Sale	7,000	\$4.8700	37,597,072	6.5607%
		Sale	18,000	\$4.8600	37,579,072	6.5575%
		Sale	71,000	\$4.8500	37,508,072	6.5451%
		Sale	13,000	\$4.8300	37,495,072	6.5429%
		Sale	11,000	\$4.8200	37,484,072	6.5409%
		Sale	55,000	\$4.8100	37,429,072	6.5313%
		Sale	159,000	\$4.8000	37,270,072	6.5036%

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Templeton Investment Counsel, LLC is a Class (6) associate connected with the Offeree company.

Templeton Investment Counsel, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Templeton Investment Counsel, LLC is ultimately owned by Franklin Resources, Inc..