

29 June 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	26 June 2015	Derivatives	Other types of products	Entering into of a derivative contract	2,000	16 February 2016	\$25.4000	\$50,800.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	16 February 2016	\$25.3500	\$50,700.00 00	0



		Derivatives	Other types of products	Closing out of a derivative contract	4,000	26 June 2015	\$25.2500	\$101,000.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	16,000	26 June 2015	\$25.2500	\$404,000.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	28,000	26 June 2015	\$25.3500	\$709,800.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	22,000	26 June 2015	\$25.4000	\$558,800.000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.