

3 July 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	2 July 2015	Derivatives	Other types of products	Closing out of a derivative contract	30,000	2 July 2015	\$24.9567	\$748,700.00	0
		Derivatives	Other types of products	Entering into of a derivative contract	18,000	18 December 2015	\$24.9500	\$449,100.00	0



		Derivatives	Other types of products	Entering into of a derivative contract	8,000	18 December 2015	\$24.9500	\$199,600.00 00	0
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End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.