

## Mandatory general offer

## Disclosure of dealings in the shares of UDL Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date        | Description of | Description of | Nature of dealings     | Number of  | Exercise   | Exercise    | Exercise price | Option money    | Resultant      |
|-------------|-------------|----------------|----------------|------------------------|------------|------------|-------------|----------------|-----------------|----------------|
|             |             | relevant       | products       |                        | securities | period -   | period - To |                | paid / received | balance        |
|             |             | securities     |                |                        | under the  | From Date  | Date        |                |                 | (including     |
|             |             |                |                |                        | option     |            |             |                |                 | those of any   |
|             |             |                |                |                        |            |            |             |                |                 | person with    |
|             |             |                |                |                        |            |            |             |                |                 | whom there is  |
|             |             |                |                |                        |            |            |             |                |                 | an agreement   |
|             |             |                |                |                        |            |            |             |                |                 | or             |
|             |             |                |                |                        |            |            |             |                |                 | understanding) |
| Leung Chi   | 6 July 2015 | Options        | Share option   | Exercising of option / | 1,000,000  | 23 January | 22 January  | \$0.6200       | \$620,000.0000  | 0              |
| Hong, Jerry |             |                |                | traded option          |            | 2013       | 2023        |                |                 |                |
|             |             |                |                | contract               |            |            |             |                |                 |                |

End



Note:

Leung Chi Hong, Jerry is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.