



11 July 2015

**Possible general offer**

**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Franklin Mutual Advisers, LLC	10 July 2015	Purchase	1,000	\$3.6000	37,269,072	6.5034%
		Purchase	5,000	\$3.6200	37,274,072	6.5043%
		Purchase	3,000	\$3.6250	37,277,072	6.5048%
		Purchase	47,000	\$3.6300	37,324,072	6.5130%
		Purchase	2,000	\$3.6350	37,326,072	6.5134%
		Purchase	11,000	\$3.6400	37,337,072	6.5153%
		Purchase	23,000	\$3.6500	37,360,072	6.5193%
		Purchase	12,000	\$3.6600	37,372,072	6.5214%
		Purchase	6,000	\$3.6650	37,378,072	6.5224%
		Purchase	1,000	\$3.6700	37,379,072	6.5226%

	Purchase	2,000	\$3.6750	37,381,072	6.5230%
	Purchase	7,000	\$3.6800	37,388,072	6.5242%
	Purchase	11,000	\$3.6900	37,399,072	6.5261%
	Purchase	1,000	\$3.7000	37,400,072	6.5263%
	Purchase	31,000	\$3.7100	37,431,072	6.5317%
	Purchase	2,000	\$3.7200	37,433,072	6.5320%
	Purchase	1,000	\$3.7300	37,434,072	6.5322%
	Purchase	12,000	\$3.7400	37,446,072	6.5343%
	Purchase	53,000	\$3.7500	37,499,072	6.5436%
	Purchase	31,000	\$3.7600	37,530,072	6.5490%
	Purchase	40,000	\$3.7700	37,570,072	6.5559%
	Purchase	6,000	\$3.7800	37,576,072	6.5570%
	Purchase	11,000	\$3.7900	37,587,072	6.5589%
	Purchase	8,000	\$3.8000	37,595,072	6.5603%
	Purchase	14,000	\$3.8100	37,609,072	6.5628%
	Purchase	101,000	\$3.8200	37,710,072	6.5804%
	Purchase	22,000	\$3.8300	37,732,072	6.5842%
	Purchase	2,000	\$3.8350	37,734,072	6.5846%
	Purchase	10,000	\$3.8400	37,744,072	6.5863%
	Purchase	17,000	\$3.8500	37,761,072	6.5893%
	Purchase	9,000	\$3.8600	37,770,072	6.5908%
	Purchase	59,000	\$3.8700	37,829,072	6.6011%
	Purchase	44,000	\$3.8800	37,873,072	6.6088%



	Purchase	4,000	\$3.8900	37,877,072	6.6095%
	Purchase	50,000	\$3.9000	37,927,072	6.6182%
	Purchase	7,000	\$3.9100	37,934,072	6.6195%
	Purchase	18,000	\$3.9200	37,952,072	6.6226%
	Purchase	4,000	\$3.9300	37,956,072	6.6233%
	Purchase	1,000	\$3.9400	37,957,072	6.6235%
	Purchase	7,000	\$3.9500	37,964,072	6.6247%
	Purchase	1,000	\$3.9600	37,965,072	6.6249%
	Purchase	2,000	\$3.9700	37,967,072	6.6252%

End

Note:  
Franklin Mutual Advisers, LLC is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.  
Dealings were made for the account of discretionary investment clients.  
Franklin Mutual Advisers, LLC is ultimately owned by Franklin Resources, Inc..