

13 July 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	10 July 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	8,000	\$187,600.000	\$23.4500	\$23.4500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	8,000	\$187,200.000	\$23.4000	\$23.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$795,600.000	\$23.4000	\$23.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	8,000	\$187,200.000	\$23.4000	\$23.4000



		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	14,000	\$328,300.000	\$23.4500	\$23.4500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	\$94,000.000	\$23.5500	\$23.4500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	454	\$10,578.200	\$23.3000	\$23.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	\$93,600.000	\$23.4500	\$23.3500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.