



21 July 2015

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Franklin Mutual Advisers, LLC	20 July 2015	Purchase	10,000	\$3.8200	37,977,072	6.6270%
		Purchase	7,000	\$3.8400	37,984,072	6.6282%
		Purchase	37,000	\$3.8500	38,021,072	6.6346%
		Purchase	87,000	\$3.8600	38,108,072	6.6498%
		Purchase	52,000	\$3.8700	38,160,072	6.6589%
		Purchase	58,000	\$3.8800	38,218,072	6.6690%
		Purchase	21,000	\$3.8900	38,239,072	6.6727%

End



SECURITIES AND FUTURES COMMISSION
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SFC

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Note:

Franklin Mutual Advisers, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Franklin Mutual Advisers, LLC is ultimately owned by Franklin Resources, Inc..

Public Disclosure Form