



22 July 2015

**Possible mandatory general offer**

**Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
LI ZHOU	21 July 2015	Sale	720,000	\$0.0980	9,280,000	0.1091%
	21 July 2015	Sale	5,000,000	\$0.0990	4,280,000	0.0503%
	21 July 2015	Sale	4,280,000	\$0.1000	0	0.0000%

End

Note:

LI ZHOU is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.