

28 July 2015

Whitewash transaction
Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	27 July 2015	Derivatives	Other types of products	Entering into of a derivative contract	180,000	18 December 2015	\$0.6243	\$112,374.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	50,000	18 December 2015	\$0.6243	\$31,215.000	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.