

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Goldin Properties Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Clear Jade	31 July 2015	Purchase	36,000	\$5.9978	116,076,000	3.2534%
International Limited						

End

Note:

Clear Jade International Limited is a Class (1) associate connected with the Offeror.

Dealings were made for its own account.

Clear Jade International Limited is ultimately owned by Pan Sutong.