

3 August 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	31 July 2015	Purchase	20,000	\$0.6300	778,530,000	15.1800%
		Purchase	10,000	\$0.6300	778,530,000	15.1800%
		Purchase	10,000	\$0.6300	778,530,000	15.1800%
		Sale	10,000	\$0.6300	778,530,000	15.1800%

End

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.