

6 August 2015

**Whitewash transaction**
**Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	5 August 2015	Sale	50,000	\$0.6300	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	30,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	10,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	20,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	20,000	\$0.6200	779,267,968	15.1900%



SECURITIES AND FUTURES COMMISSION  
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End

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.