

7 August 2015

## **Partial offer**

## Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there
									is an
									agreement or
									understandin
									g)
Merrill	6 August	Derivatives	Other types	Entering into of a	16,000	18 December	\$24.8500	\$397,600.00	0
Lynch	2015		of products	derivative		2015		00	
Internation				contract					
al									

## SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

I	E	
S	F	C
證	監	會

Merrill	6 August	Derivatives	Other types	Entering into of a	36,000	18 December	\$24.8000	\$892,800.00	0
Lynch	2015		of products	derivative		2015		00	
Internation				contract					
al									
Merrill	6 August	Derivatives	Other types	Closing out of a	12,000	6 August	\$24.8500	\$298,200.00	0
Lynch	2015		of products	derivative		2015		00	
Internation				contract					
al									

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.