

**Public Disclosure Form** 

## Partial offer

## Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	12 August 2015	Derivatives	Other types of products	Entering into of a derivative contract	6,000	18 December 2015	\$24.7500	\$148,500.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	18 December 2015	\$24.7500	\$346,500.00 00	0



Derivatives	Other types	Entering into of	14,000	18 December	\$24.7500	\$346,500.00	0
	of products	a derivative		2015		00	
		contract					
Derivatives	Other types	Closing out of	12,000	12 August	\$24.7000	\$296,400.00	0
	of products	a derivative		2015		00	
		contract					
		Derivatives Other types	of products   a derivative contract     Derivatives   Other types   Closing out of of products     of products   a derivative	of products a derivative contract   Derivatives Other types Closing out of 12,000 of products   of products a derivative	of products a derivative contract 2015   Derivatives Other types of products Closing out of a derivative 12,000   of products a derivative 2015	of productsa derivative contract2015DerivativesOther types of productsClosing out of a derivative12,000 201512 August 2015\$24.7000 \$24.7000	of productsa derivative contract201500DerivativesOther types of productsClosing out of a derivative12,000 201512 August 2015\$24.7000 \$296,400.00 00

End

## Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.