

17 August 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	14 August 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	30,000	\$735,000.00 00	\$24.5000	\$24.5000
		Ordinary shares	Arbitrage	Purchase	6,000	\$147,000.00 00	\$24.5000	\$24.5000
		Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	43,620	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	12,000	\$293,400.00 00	\$24.4500	\$24.4500



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,480	\$35,816.000 0	\$24.2000	\$24.2000
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End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.