

SECURITIES AND FUTURES COMMISSION

Mandatory general offer

Disclosure of dealings in the shares of Chanco International Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Chan Wai	10 August	Options	Share option	Exercising of option /	1,500,000	22 July 2009	21 July 2019	\$0.5700	\$855,000.00	0
Foon	2015			traded option						
				contract						

End



Note:

Chan Wai Foon is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The disclosure form was received by the Executive on 18 August 2015.