



21 August 2015

**Possible general offer**

**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Franklin Mutual Advisers, LLC	20 August 2015	Sale	81,000	\$2.5500	38,636,072	6.7420%
		Sale	142,000	\$2.5600	38,778,072	6.7172%
		Sale	150,000	\$2.5700	38,928,072	6.6910%
		Sale	103,000	\$2.5800	39,031,072	6.6730%
		Sale	23,000	\$2.5900	39,054,072	6.6690%
		Sale	56,000	\$2.6000	39,110,072	6.6593%
		Sale	85,000	\$2.6100	39,195,072	6.6444%
		Sale	56,000	\$2.6200	39,251,072	6.6346%
		Sale	63,000	\$2.6300	39,314,072	6.6237%
		Sale	46,000	\$2.6400	39,360,072	6.6156%

	Sale	49,000	\$2.6500	39,409,072	6.6071%
	Sale	20,000	\$2.6600	39,429,072	6.6036%
	Sale	58,000	\$2.6700	39,487,072	6.5935%
	Sale	109,000	\$2.6800	39,596,072	6.5744%
	Sale	99,000	\$2.6900	39,695,072	6.5572%
	Sale	211,000	\$2.7000	39,906,072	6.5204%
	Sale	109,000	\$2.7100	37,257,072	6.5013%
	Sale	142,000	\$2.7200	37,115,072	6.4766%
	Sale	85,000	\$2.7300	37,030,072	6.4617%
	Sale	31,000	\$2.7400	36,999,072	6.4563%
	Sale	74,000	\$2.7500	36,925,072	6.4434%
	Sale	61,000	\$2.7600	36,864,072	6.4328%
	Sale	23,000	\$2.7700	36,841,072	6.4287%
	Sale	18,000	\$2.7800	36,823,072	6.4256%
	Sale	9,000	\$2.7900	36,814,072	6.4240%
	Sale	16,000	\$2.8000	36,798,072	6.4212%
	Sale	4,000	\$2.8100	36,794,072	6.4205%
	Sale	6,000	\$2.8300	36,788,072	6.4195%
	Sale	8,000	\$2.8400	36,780,072	6.4181%
	Sale	13,000	\$2.8500	36,767,072	6.4158%
	Sale	14,000	\$2.8600	36,753,072	6.4134%
	Sale	3,000	\$2.8700	36,750,072	6.4129%
	Sale	1,000	\$2.8900	36,749,072	6.4127%



		Sale	16,000	\$2.9000	36,733,072	6.4099%
		Sale	10,000	\$2.9100	36,723,072	6.4081%
		Sale	6,000	\$2.9300	36,717,072	6.4071%

End

Note:

Franklin Mutual Advisers, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Franklin Mutual Advisers, LLC is ultimately owned by Franklin Resources, Inc..