

20 August 2015

**Possible general offer**
**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SinoMedia Holding Limited	20 August 2015	Purchase	40,000	\$2.5500	40,000	0.0070%
		Purchase	101,000	\$2.5600	141,000	0.0246%
		Purchase	447,000	\$2.5700	588,000	0.1026%
		Purchase	297,000	\$2.5800	885,000	0.1544%
		Purchase	63,000	\$2.5900	948,000	0.1654%
		Purchase	315,000	\$2.6000	1,263,000	0.2204%
		Purchase	123,000	\$2.6100	1,386,000	0.2419%
		Purchase	107,000	\$2.6200	1,493,000	0.2605%
		Purchase	144,000	\$2.6300	1,637,000	0.2857%
		Purchase	56,000	\$2.6400	1,693,000	0.2954%

	Purchase	204,000	\$2.6500	1,897,000	0.3310%
	Purchase	116,000	\$2.6600	2,013,000	0.3513%
	Purchase	57,000	\$2.6700	2,070,000	0.3612%
	Purchase	113,000	\$2.6800	2,183,000	0.3809%
	Purchase	101,000	\$2.6900	2,284,000	0.3986%
	Purchase	1,023,000	\$2.7000	3,307,000	0.5771%
	Purchase	478,000	\$2.7100	3,785,000	0.6605%
	Purchase	378,000	\$2.7200	4,163,000	0.7264%
	Purchase	258,000	\$2.7300	4,421,000	0.7715%
	Purchase	81,000	\$2.7400	4,502,000	0.7856%
	Purchase	337,000	\$2.7500	4,839,000	0.8444%
	Purchase	203,000	\$2.7600	5,042,000	0.8798%
	Purchase	124,000	\$2.7700	5,166,000	0.9015%
	Purchase	127,000	\$2.7800	5,293,000	0.9236%
	Purchase	74,000	\$2.7900	5,367,000	0.9365%
	Purchase	119,000	\$2.8000	5,486,000	0.9573%
	Purchase	50,000	\$2.8100	5,536,000	0.9660%
	Purchase	4,000	\$2.8200	5,540,000	0.9667%
	Purchase	10,000	\$2.8300	5,550,000	0.9685%
	Purchase	20,000	\$2.8500	5,570,000	0.9720%
	Purchase	44,000	\$2.8600	5,614,000	0.9796%
	Purchase	20,000	\$2.8700	5,634,000	0.9831%
	Purchase	28,000	\$2.8800	5,662,000	0.9880%



		Purchase	246,000	\$2.9000	5,908,000	1.0309%
		Purchase	40,000	\$2.9100	5,948,000	1.0379%

End

Note:

SinoMedia Holding Limited is the Offeree company.

Dealings were made for its own account.

SinoMedia Holding Limited is controlled by Chen Xin, Liu Jinlan.