

21 August 2015

**Possible general offer**
**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SinoMedia Holding Limited	21 August 2015	Purchase	50,000	\$2.6700	50,000	0.0087%
		Purchase	110,000	\$2.6900	160,000	0.0279%
		Purchase	20,000	\$2.7000	180,000	0.0314%
		Purchase	58,000	\$2.7100	238,000	0.0415%
		Purchase	160,000	\$2.7200	398,000	0.0695%
		Purchase	4,000	\$2.7300	402,000	0.0701%
		Purchase	75,000	\$2.7400	477,000	0.0832%
		Purchase	174,000	\$2.7500	651,000	0.1136%
		Purchase	85,000	\$2.7600	736,000	0.1284%
		Purchase	84,000	\$2.7700	820,000	0.1431%

		Purchase	95,000	\$2.7800	915,000	0.1597%
		Purchase	57,000	\$2.7900	972,000	0.1696%
		Purchase	116,000	\$2.8000	1,088,000	0.1899%
		Purchase	83,000	\$2.8100	1,171,000	0.2043%
		Purchase	119,000	\$2.8200	1,290,000	0.2251%
		Purchase	239,000	\$2.8300	1,529,000	0.2668%
		Purchase	222,000	\$2.8400	1,751,000	0.3055%
		Purchase	285,000	\$2.8500	2,036,000	0.3553%
		Purchase	138,000	\$2.8600	2,174,000	0.3794%
		Purchase	31,000	\$2.8700	2,205,000	0.3848%
		Purchase	68,000	\$2.8800	2,273,000	0.3966%
		Purchase	178,000	\$2.8900	2,451,000	0.4277%
		Purchase	249,000	\$2.9000	2,700,000	0.4711%

End

Note:

SinoMedia Holding Limited is the Offeree company.

Dealings were made for its own account.

SinoMedia Holding Limited is controlled by Chen Xin, Liu Jinlan.