

4 September 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	2 September 2015	Derivatives	Other types of products	Closing out of a derivative contract	6,000	2 September 2015	\$23.4667	\$140,800.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	18,000	2 September 2015	\$23.4000	\$421,200.00 00	0

	Derivatives	Other types of products	Closing out of a derivative contract	12,000	2 September 2015	\$23.3000	\$279,600.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	12,000	2 September 2015	\$23.2500	\$279,000.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	20,000	2 September 2015	\$23.2500	\$465,000.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	20,000	2 September 2015	\$23.2500	\$465,000.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	8,000	2 September 2015	\$23.2500	\$186,000.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	16,000	2 September 2015	\$23.2500	\$372,000.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	28,000	2 September 2015	\$23.3500	\$653,800.00 00	0
	Derivatives	Other types of products	Closing out of a derivative contract	2,000	2 September 2015	\$23.3500	\$46,700.000 0	0



		Derivatives	Other types of products	Closing out of a derivative contract	6,000	2 September 2015	\$23.4000	\$140,400.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	2 September 2015	\$23.4000	\$140,400.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	20,000	2 September 2015	\$23.3500	\$467,000.00 00	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.